







The additional question for Switzerland is presented in cooperation with the Swiss industry association IG Adscreen

"How did the booking practice of media agencies towards DooH networks change for the next six months compared to the previous year?"

- 94 percent of all polled companies are expecting growing market shares for Digital out of Home (AdScreen is the Swiss term for DooH)
- Predicted is a slow growth in the demand for DooH bookings in a regressive total advertising market
- When applying the Gartner-Hype-Cycle, the new media DooH has reached the plateau of productivity
- After the initial boom-and-bust years the new media DooH is now established, replacing excessive predictions in favor of a healthy continuous growth. The absence of the response "very positive" supports this point

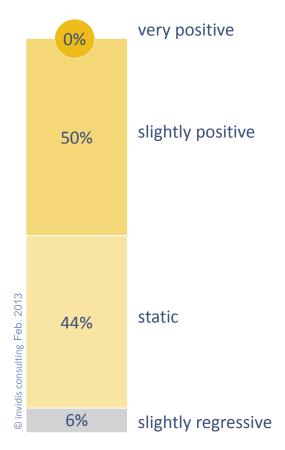


Fig. 10: DBCI I/2013 results for the additional question for Switzerland: "How did the booking practice of media agencies towards DooH networks change for the next six months compared to the previous year?"