Digital Signage Business Climate Index DACH Mar/Apr 2014

## Retail is the most significant market for the Digital Signage industry

## Question: In which vertical markets has your company realized the most projects in 2013?

- Retail is with approx. 40% of all Digital Signage revenues the biggest vertical market. Customer engagement, marketing and ambient installations become more and more common not only in most highstreet retailers, but also in small and medium businesses
- Healthcare is the second biggest vertical market. Particularly popular are one to five screen installations in pharmacies and infotainment programs in doctors waiting rooms
- The corporate communication vertical market has grown exponentially over the last few years. The digitization of employee communications is now seen as a sustainable investment by many companies



Fig. 5: DBCI Italia March/April 2014 "vertical markets 2013", n=18

- food/non food, mall, banking, telecommunication
- government & education 2)

