





Additional Research | High demand for Small Signage

- Of the polled companies over 50% have frequently installed or sold displays in sizes between 7" and 15" (tablets) and over 60% have doen this with displays bigger than 15" (office displays)
- In contrast displays up to 6" are still only infrequently implemented. Only 21% of all polled companies have gathered experience with these display sizes: The reason here is certainly the small number of use cases for these sizes.
- The expected customer demand according to the different display sizes shows a similar image. Over 50% of all polled companies clearly see an increasing demand for displays sizes 7"- 15" or larger than 15" within the next 12 month. On the other hand the majority of the market does not expect to see an increasing demand for displays up to 6"

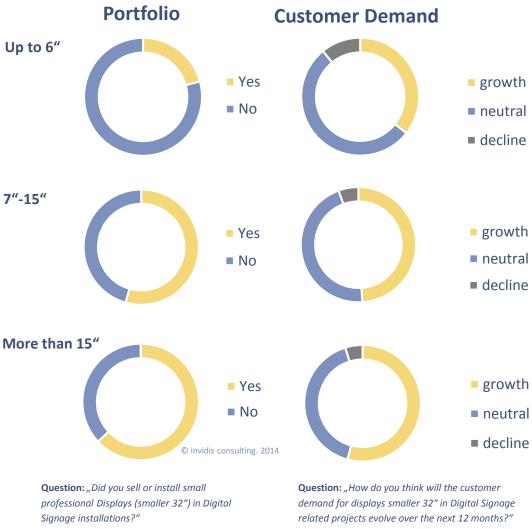


Fig. 23: DBCI July | August 2014 "Portfolio & Demand - Small Signage" n=90/88