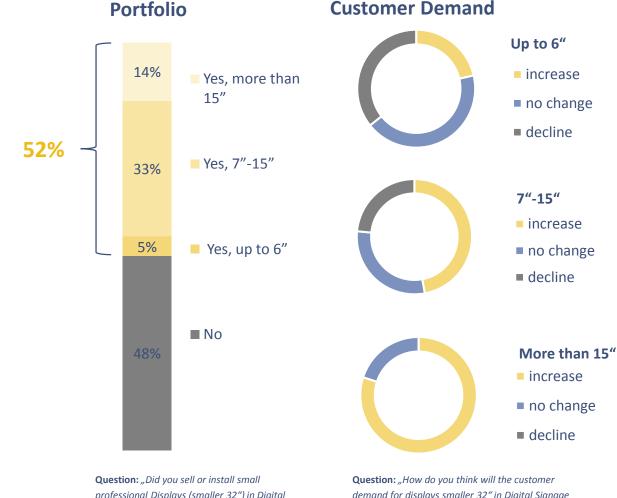


Digital Signage Business Climate Index Russia July | August 2014

## Additional Research | High demand for Small Signage





More than 50% of all polled companies have already installed displays with sizes smaller than 32" in **Digital Signage solutions. Particularly** the ,tablet' sizes between 7" and 15" are widely in use

- The market participants also predict a strong increase in customer demand for Small Signage within the next 12 months. For the sizes 7"-15" almost **50%** see a rising demand with this number growing to 80% concerning the sizes bigger than 15". Here mostly office displays are in use
- Only for displays smaller 7" the demand will be low. The reason here is certainly the small number of use cases.

professional Displays (smaller 32") in Digital Signage installations?"

demand for displays smaller 32" in Digital Signage related projects evolve over the next 12 months?"

Fig. 4: DBCI July | August 2014 "Portfolio & Demand – Small Signage" n=21