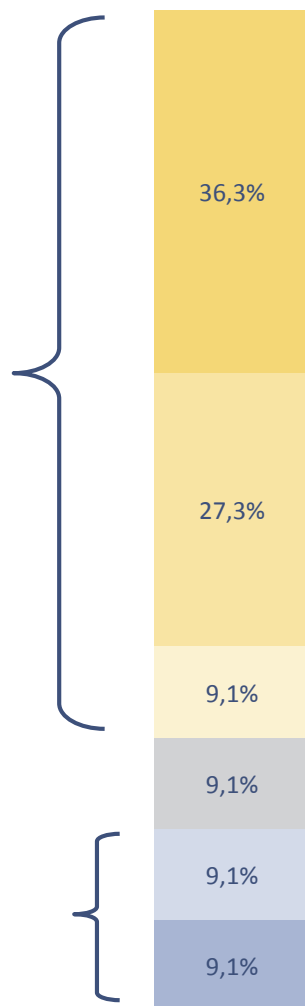




Increase in revenues expected for the full year 2014

72,8% of all polled companies are expecting a healthy **growth** in **revenues** for the year 2014 compared with the previous year

Only **18,2%** of all polled companies expect a **decrease** in **revenues** compared to the pervious year



“The revenues in 2014 will ... compared to the revenues in 2013.”

Legend

- grow very strong (more than +20%)
- grow strong (+10% to +19%)
- grow moderately (+5% to +9%)
- grow slightly(+1% to +4%)
- stay unchanged (+/-0%)
- decrease slightly (-1% to -4%)
- decrease moderately (-5% to -9%)
- decrease strong (-10% to -19%)
- decrease very strong (more than-20%)

Fig. 6: DBCI September/October 2014 “expectation revenues YoY 2013-2014”, n=11